

## Trustees of the Town of Milford Trust Funds

April 19, 2023 Meeting Minutes

This meeting began at 1:45pm

### Trustees Attending:

Rick Mossey and Janet Spalding  
Dan Sadkowski – elected in March 2023 was not in attendance.  
Tina will contact him to ensure he get the calendar invitations.

**Emailed to:** [richard.mossey@gmail.com](mailto:richard.mossey@gmail.com)  
[janet@janetcpa.com](mailto:janet@janetcpa.com)  
[tphilbrick@milford.nh.gov](mailto:tphilbrick@milford.nh.gov)  
[dansad100@hotmail.com](mailto:dansad100@hotmail.com)

### Additional Attendees

Tina Philbrick – Past Trustee was in attendance.

### Minute Approval

Rick and Tina approved the March minutes with minor corrections. Janet abstained.

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### Topic/Request:

There were no correspondence.

### Deposit:

- |  |                                     |           |
|--|-------------------------------------|-----------|
| • From: Cash donations to the Vietnam Memorial | To: Vietnam Memorial Trust Fund     | \$ 783.00 |
| • From: Abigail Evans                          | To: Hutchinson Family Singers Trust | \$ 100.00 |

### Check request:

- |  |                                 |            |
|--|---------------------------------|------------|
| • From: Jenness Phillips Trust             | To: Milford SAU 40 – West Music | \$1,329.00 |
| • From: Milford O’Conner Fund (3011000130) | To: Crown Trophy                | \$ 549.50  |
| • From: Milford O’Conner Fund (3011000130) | To: AMI Graphics Inc.           | \$ 264.48  |
| • From: Milford O’Conner Fund (3011000130) | To: Crown Trophy                | \$ 142.29  |

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### Discussion:

Clarfeld fees for Town’s five accounts for Qtr1 of 2023 were \$17,594.95

New signature cards need to be submitted – Tina will organize

Rick will be uploading and sending documents of our meetings in 2023. Tina will provide training.

**Meeting Concluded:** 2:15 pm

<b>Future meeting dates:</b> May Meeting	5/24/23	@1:45pm
June Meeting	6/14/23	@1:45pm
July Meeting	7/20/23	@1:45pm